



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, July 21, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,145.7	21,208.1	-62.37	(0.29)	(1,478.6)	(6.5)
S&P SL 20 Index	5,945.0	5,943.2	1.8	0.0	(212.4)	(3.4)
RSI	26.7	27.9				
Value of Turnover (LKR Mn)	3,275.6	2,635.8	639.8	24.3		
TRI on All Share (ASTRI)	33,221.9	33,319.9				
Foreign Purchases (LKR Mn)	142.5	108.1				
Foreign Sales (LKR Mn)	62.7	84.7				
Foreign Net Flow (LKR Mn)	79.8	23.5				
Volume of Turnover (No. in Mn)	38.5	66.5				
Market Capitalization (LKR Bn)	7,670.0	7,677.2				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
21-Jul-2026	21,208.10	21,283.17	75.07	21,145.73	-62.37	21,145.73	-62.37	-0.29%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
NTB(X)	404.25	48.25	13.55%	59.50	295.38	7.00	6.79	1.37	1.73%
ASHO	2,675.75	164.00	6.53%	845.78	2,479.24	30.00	3.16	1.08	1.12%
ONAL	48.00	2.60	5.73%	13.11	50.27	1.00	3.66	0.95	2.08%
KHC	14.30	0.70	5.15%	0.28	13.62	-	51.07	1.05	-
LITE	44.00	1.90	4.51%	4.85	20.91	1.50	9.07	2.10	3.41%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
HARI	4,734.50	(584.00)	-10.98%	153.82	964.73	80	30.78	4.91	1.69%
MDL	18.20	(1.60)	-8.08%	0.26	4.4	-	70.00	4.14	-
MBSL	10.10	(0.80)	-7.34%	0.32	8.13	-	31.56	1.24	-
CTBL	10.20	(0.70)	-6.42%	0.80	3.22	-	12.75	3.17	-
HAPU	51.90	(3.40)	-6.15%	4.41	91.92	-	11.77	0.56	-

Top Crossings

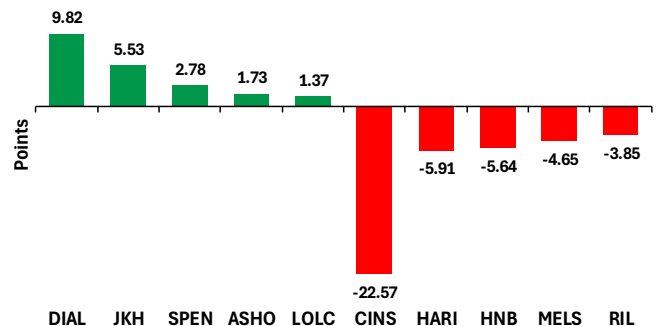
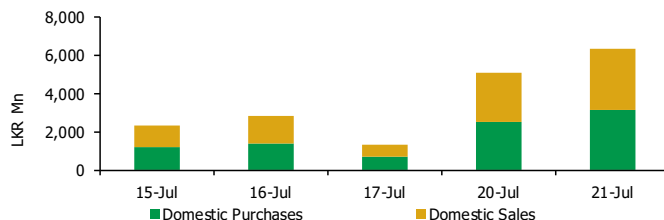
Stock	Qty	Price	Turnover(LKR)
CARG	3,592,725	630.00	2,263,416,750
MELS	1,000,000	180.00	180,000,000
NTB	105,000	306.00	32,130,000
HNB	52,000	385.00	20,020,000

Contributors to ASPI

Positive Contributors (No.)	64	Negative Contributors (No.)	126
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

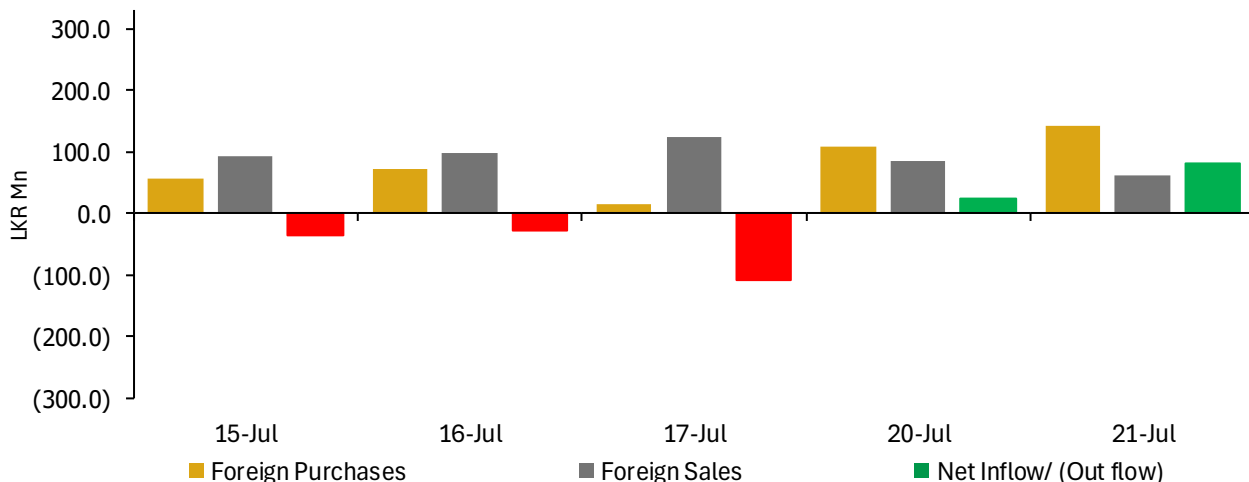
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
CARG		63.00	ACL		(20.07)
NTB		32.19	DIPD		(9.08)
SPEN		29.00	SAMP		(6.54)
TAP		6.60	GRAN		(5.93)
DIST		6.02	KCAB		(4.94)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,588	60,457	(36,869)

*From January 02 to July 21, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food & Staples Retailing	336,666,688.30	71.10%
Food Beverage & Tobacco	158,652,646.00	9.04%
Banks	143,834,110.65	5.99%
Capital Goods	78,419,712.30	3.87%
Diversified Financials	49,433,730.10	2.00%
Materials	132,374,806.45	1.76%
Insurance	159,492,273.95	1.43%
Retailing	16,001,211.60	1.76%
Real Estate Management & Development	65,982,965.10	1.00%
Utilities	486,016,259.00	1.23%
Consumer Durables & Apparel	13,199,606.00	0.53%
Energy	18,261,812.60	0.37%
Consumer Services	70,793,959.55	0.35%
Health Care Equipment & Services	8,930,311.20	0.32%
Telecommunication Services	5,349,384.95	0.35%
Transportation	4,883,483.70	0.32%
Commercial & Professional Services	4,846,930.10	0.12%
Automobiles & Components	832,888.25	0.05%
Software & Services	2,557,635.50	0.12%
Household & Personal Products	131,389.90	0.00%

Total Turnover (LKR)	3,275,592,122
YTD Avg. Turnover (LKR)	4,144,174,839
Monthly Avg. Turnover (LKR)	1,614,838,033

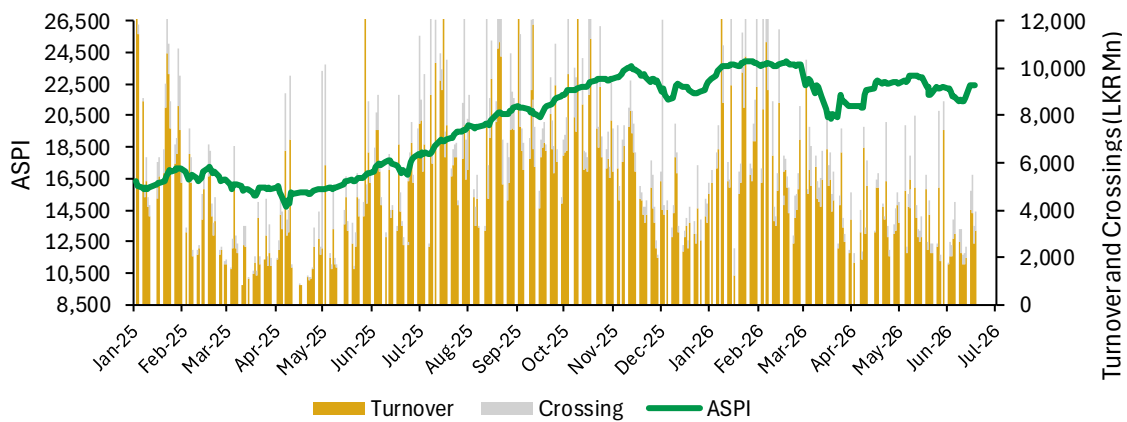
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	24,223	9,485	39%

*Upto July 21, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

15-Jul				16-Jul				17-Jul				20-Jul				21-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB(X)	0.30	50.00%	11,691,175	SEMB(X)	0.30	0.00%	3,538,000	SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536	SEMB(X)	0.30	0.00%	2,955,187
ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500
JKH	19.90	0.51%	3,858,312	JKH	20.00	0.50%	3,319,037	JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792
HNB	8.70	1.16%	1,551,992	HNB	8.70	0.00%	978,659	HNB	8.60	-1.15%	1,275,627	HNB	8.40	-2.33%	1,390,440	HNB	8.20	-2.38%	875,259
BIL	5.30	0.00%	1,532,874	BIL	5.40	1.89%	1,909,144	BIL	5.40	0.00%	1,129,983	BIL	5.30	-1.85%	2,996,569	BIL	5.20	-1.89%	5,110,560
				EBCR	40.00	1.01%	10,262,257	EBCR	41.90	4.75%	240,830	EBCR	41.30	-1.43%	32,922	EBCR	40.80	-1.21%	25,441
				SEMB(X)	0.30	0.00%	3,538,000	SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536	SEMB(X)	0.30	0.00%	2,955,187
				JKH	20.00	0.50%	3,319,037	JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792
				ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500
				BIL	5.40	1.89%	1,909,144	BIL	5.40	0.00%	1,129,983	BIL	5.30	-1.85%	2,996,569	BIL	5.20	-1.89%	5,110,560
								ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500
								SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536	SEMB(X)	0.30	0.00%	2,955,187
								JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792
								HNB	8.60	-1.15%	1,275,627	HNB	8.40	-2.33%	1,390,440	HNB	8.20	-2.38%	875,259
								LOFC	5.00	0.00%	1,204,236	LOFC	4.90	-2.00%	1,741,369	LOFC	4.90	0.00%	957,321
												ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500
												SEMB	0.90	-10.00%	8,132,093	SEMB	0.90	0.00%	1,316,568
												JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792
												LMF	84.00	-0.59%	3,319,418	LMF	83.60	-0.48%	77,047
												BIL	5.30	-1.85%	2,996,569	BIL	5.20	-1.89%	5,110,560
																BIL	5.20	-1.89%	5,110,560
																SEMB(X)	0.30	0.00%	2,955,187
																CARG	630.00	0.04%	3,691,484
																ASPH	0.60	0.00%	1,217,500
																MELS	181.00	-0.55%	1,006,232

Source : CSE